

Gulf Capital Bank

Multi-Transfers

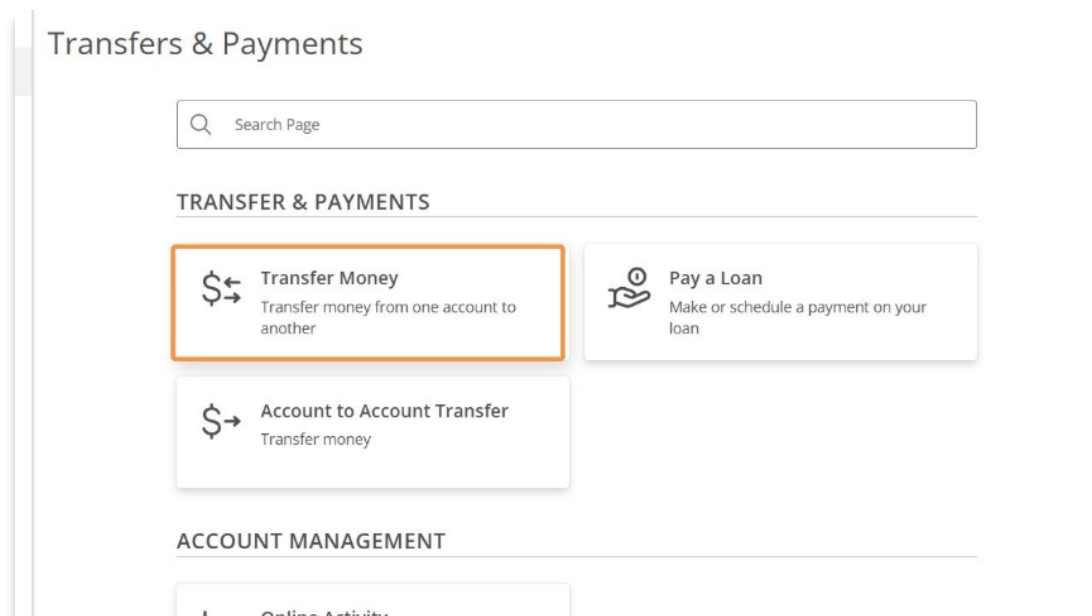
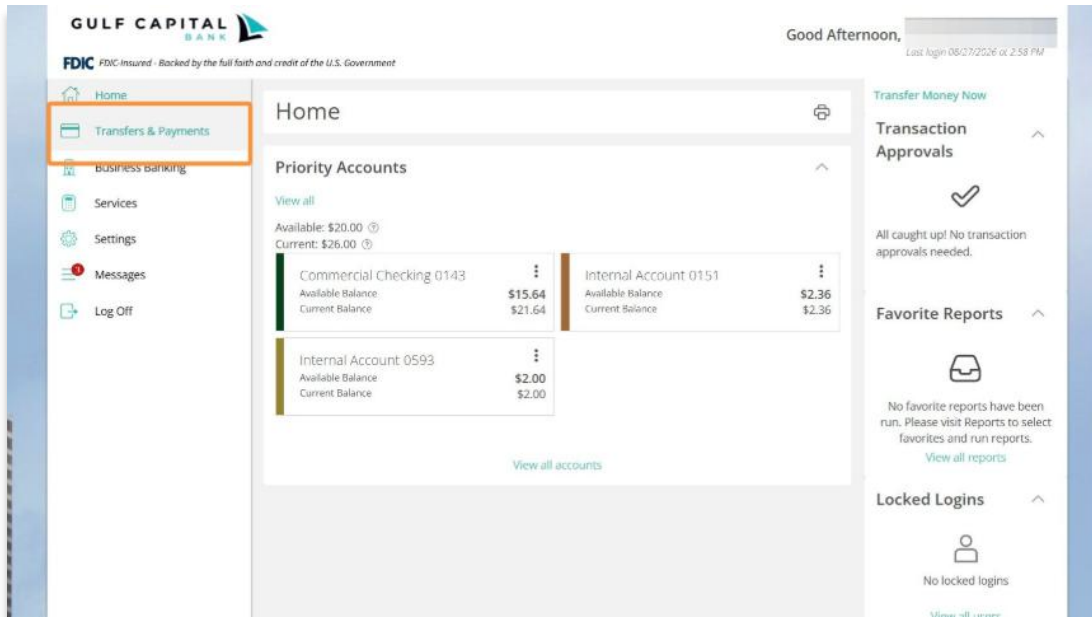
Digital banking designed
for your success.

GULF CAPITAL
BANK 
Banking Built For Houston



Learn how to efficiently manage your finances by performing multi-account transfers through the Gulf Capital Bank online portal. This guide walks you through setting up multiple transactions and saving your settings as a reusable template for future convenience.

1. Select the "Transfers & Payments" menu and then select "Transfer Money".



If you need additional assistance, please contact our Client Services Team at (713)999-8875.



2. Select the "Multi Account Transfers" tab and select "Transfer Funds".

Online transfer history and recurring transfers can be viewed in the Activity Center.

Home
Transfers & Payments
Business Banking
Services
Settings
Messages
Log Off

Funds Transfer

Individual Transfers **Multi-Account Transfers**

All fields are required unless indicated.

From Account

To Account

Amount
\$ 0.00

Frequency
One time transfer

Transfer Date
8/27/2026

Memo (optional)

Search transactions

All Pending Processed
No history available

GULF CAPITAL BANK

FDIC FDIC-insured - Backed by the full faith and credit of the U.S. Government

Good Afternoon,

Home
Transfers & Payments
Business Banking
Services
Settings
Messages
Log Off

Funds Transfer

Individual Transfers **Multi-Account Transfers**

Search templates

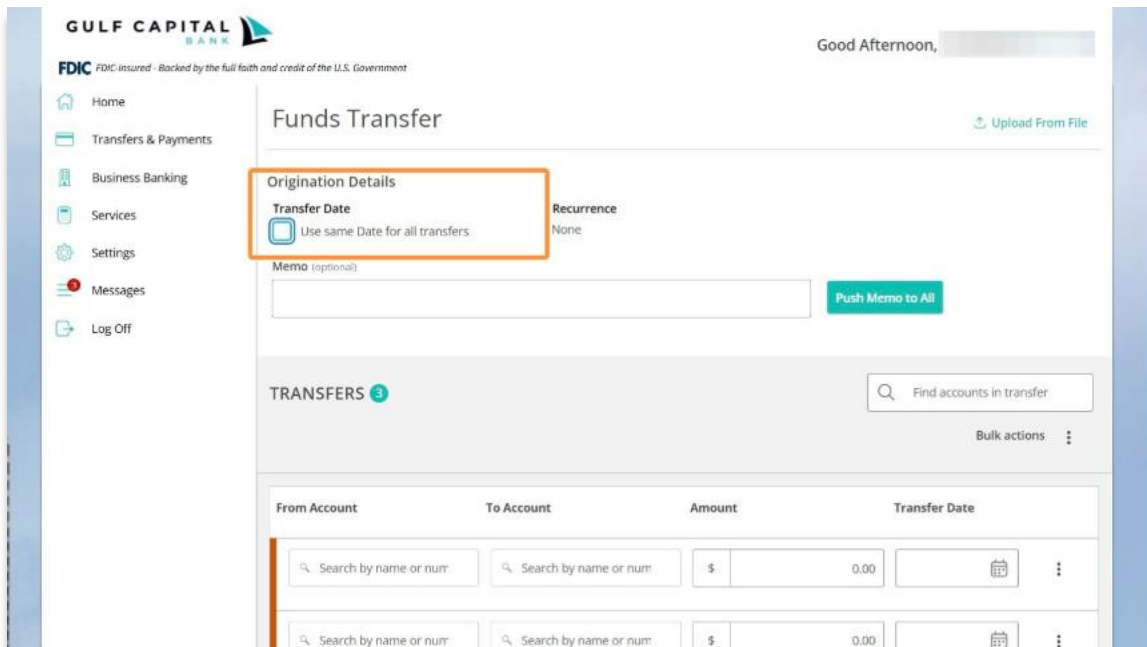
Create Template **Transfer Funds**

Available Templates

There are no templates to display

If you need additional assistance, please contact our Client Services Team at (713)999-8875.

3. Select the check box next to "Use same Date for all transfers" if all transfers need to be processed on the same date. You may leave the check box empty to specify the processed date individually for each transfer.



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Good Afternoon, [User Name]

Funds Transfer [Upload From File](#)

Origination Details

Transfer Date

☒ Use same Date for all transfers

Recurrence

None

Memo (optional)

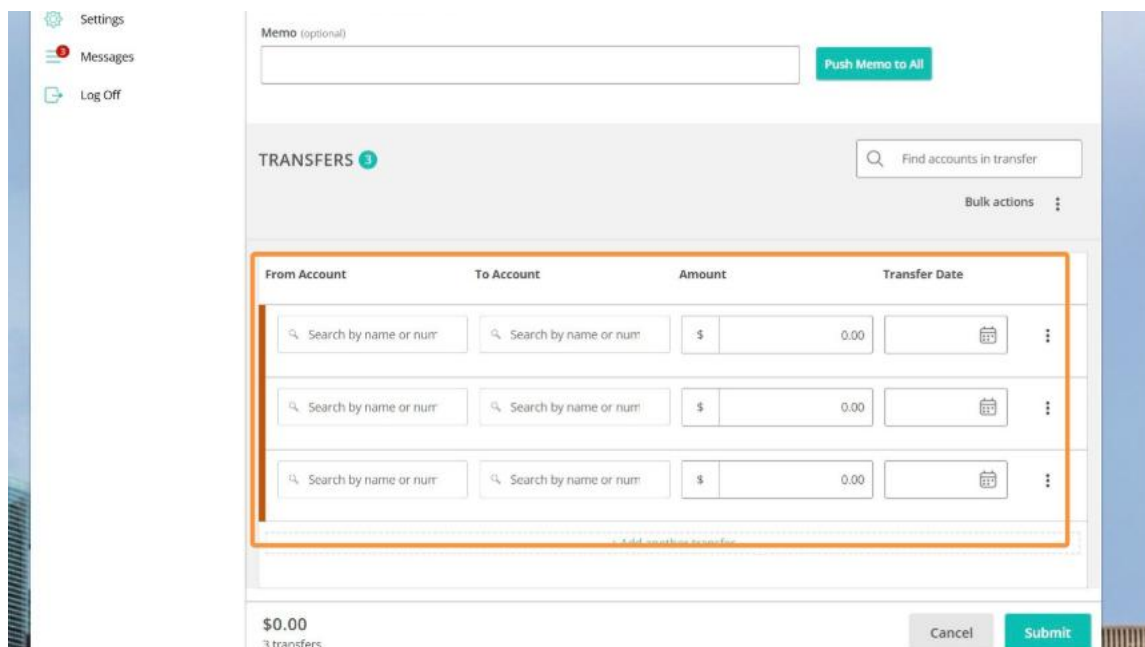
[Push Memo to All](#)

TRANSFERS [Find accounts in transfer](#)

From Account **To Account** **Amount** **Transfer Date**

Search by name or num	Search by name or num	\$ 0.00	
Search by name or num	Search by name or num	\$ 0.00	

4. Select the "From Account" and "To Account" for each transfer. Enter the "Amount" for each transfer. Designate the "Transfer Date" for all transactions.



TRANSFERS [Find accounts in transfer](#)

From Account **To Account** **Amount** **Transfer Date**

Search by name or num	Search by name or num	\$ 0.00	
Search by name or num	Search by name or num	\$ 0.00	
Search by name or num	Search by name or num	\$ 0.00	

[Add another transfer](#)

\$0.00
3 transfers

[Cancel](#) [Submit](#)

If you need additional assistance, please contact our Client Services Team at (713)999-8875.



5. The same "Memo" verbiage can be used for all transfers by entering text into the memo field and clicking the "Push Memo to All" button.

Good Afternoon, [User Name]

Funds Transfer [Upload From File](#)

Origination Details

Transfer Date: ☐ Use same Date for all transfers Recurrence: None

Memo (optional) [Push Memo to All](#)

TRANSFERS [Find accounts in transfer](#) [Bulk actions](#)

From Account	To Account	Amount	Transfer Date
Commercial Checking 0143 \$15.64	Internal Account 0151 \$2.36	\$ 1.00	08/28/2026
Internal Account 0151 \$2.36	Commercial Checking 0143 \$15.64	\$ 1.00	08/28/2026

6. Alternatively, you may expand each transaction and enter the memo. Review all information and then select "Submit". Please note that the Funds Transfers are processed in the order they appear on the screen.

TRANSFERS [Find accounts in transfer](#) [Bulk actions](#)

From Account	To Account	Amount	Transfer Date
Commercial Checking 0143 \$15.64	Internal Account 0151 \$2.36	\$ 1.00	08/28/2026
Internal Account 0151 \$2.36	Commercial Checking 0143 \$15.64	\$ 1.00	08/28/2026
Internal Account 0593 \$2.00	Commercial Checking 0143 \$15.64	\$ 1.00	08/28/2026

✓ This payment is valid.

Memo

[+ Add another transfer](#)

\$3.00
3 transfers

[Cancel](#) [Submit](#)

If you need additional assistance, please contact our Client Services Team at (713)999-8875.



7. To create a transfer template, select the "Multi-Account Transfers" tab and then select 'Create Template'.

8. Enter the desired "Template Name". Select the link below "Template Access Rights" to designate the users who should have access to the template by checking the box next to each name listed.

If you need additional assistance, please contact our Client Services Team at (713)999-8875.

SELECT USER ROLE(S)

Select All | Deselect All

☒ Shirley Fowler	☒ Cody Baker	☒ Lois Thomas
☒ Test -	☒ Jeremy Manning	☒ KScar QB
☒ Sonia Puga	☒ Michael Fiserv	☒ Michael Gutierrez
☒ KS Testing	☒ Mimi Parsons	☒ Test Instructions
☒ JAG	☒ jag2	☒ Super Admin

< 1 of 2 >

Done

9. Select the "From Account" and "To Account" for each transfer and enter the "Amount" for each transfer.

Settings
Messages
Log Off

Origination Details

Memo (optional)

Push Memo to All

TRANSFERS 3

Find accounts in transfer

Bulk actions

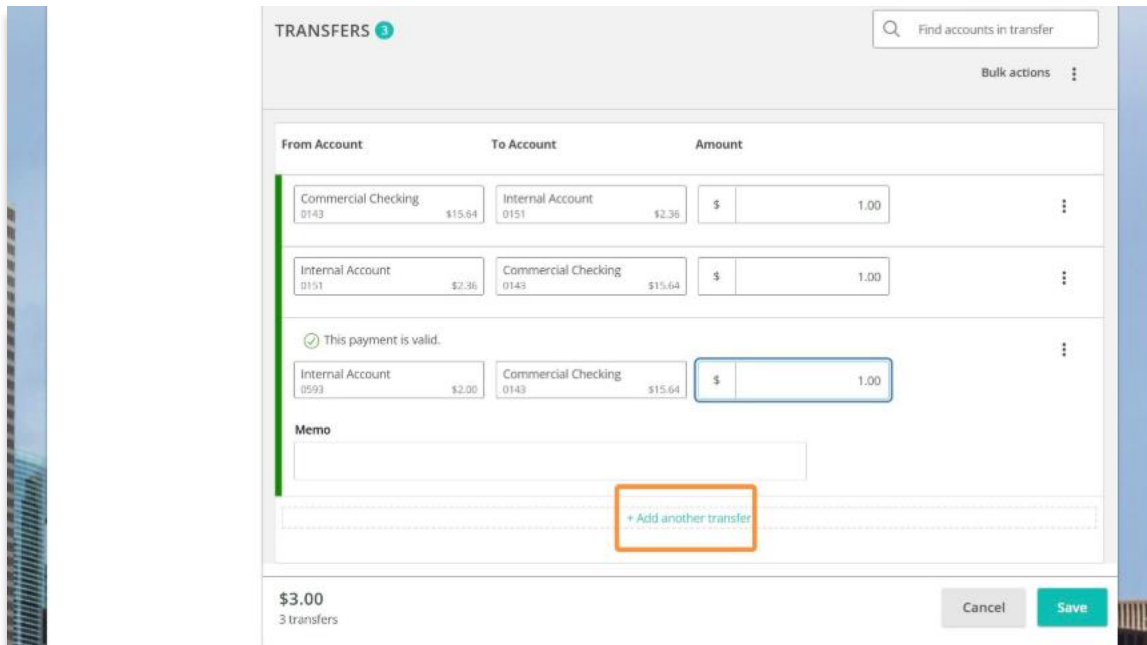
From Account	To Account	Amount
Search by name or numr	Search by name or numr	\$ 0.00
Search by name or numr	Search by name or numr	\$ 0.00
Search by name or numr	Search by name or numr	\$ 0.00

\$0.00
3 transfers

Cancel Save

If you need additional assistance, please contact our Client Services Team at (713)999-8875.

10. Select "Add another transfer" to add additional funds transfers to the template.



TRANSFERS 3

Find accounts in transfer

Bulk actions

From Account	To Account	Amount		
Commercial Checking 0143 \$15.64	Internal Account 0151 \$2.36	\$ 1.00		
Internal Account 0151 \$2.36	Commercial Checking 0143 \$15.64	\$ 1.00		
✓ This payment is valid. Internal Account 0593 \$2.00			Commercial Checking 0143 \$15.64	\$ 1.00

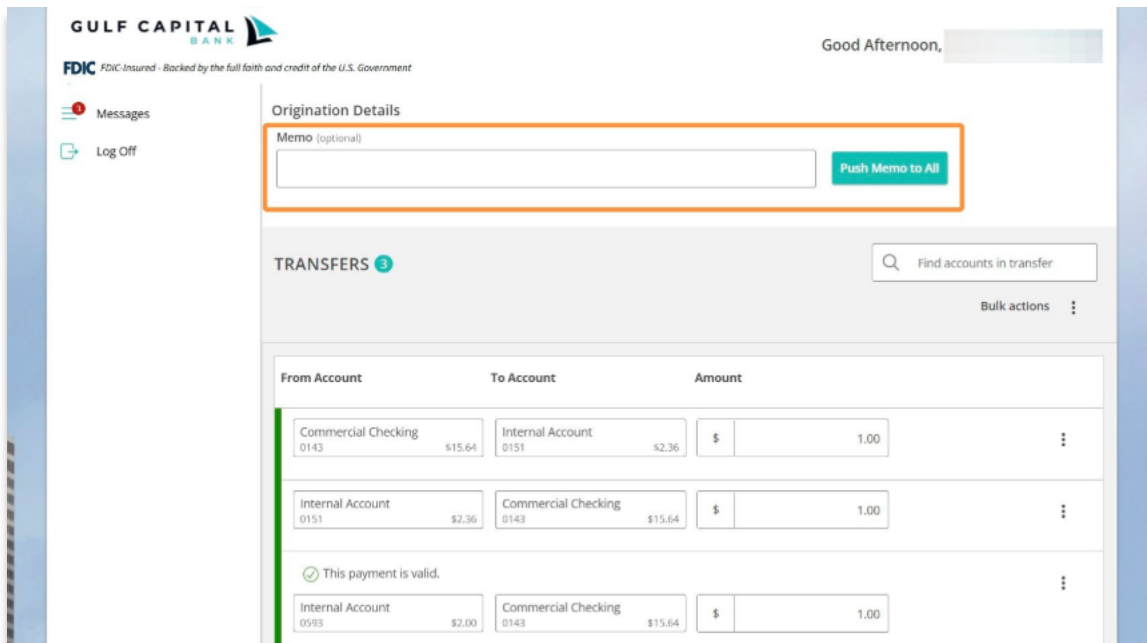
Memo

+ Add another transfer

\$3.00
3 transfers

Cancel Save

11. Enter an optional memo for the transactions and click "Push Memo to All" if all transfers should include the same memo.



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Good Afternoon, [User Name]

Messages

Log Off

Origination Details

Memo (optional)

Push Memo to All

TRANSFERS 3

Find accounts in transfer

Bulk actions

From Account	To Account	Amount		
Commercial Checking 0143 \$15.64	Internal Account 0151 \$2.36	\$ 1.00		
Internal Account 0151 \$2.36	Commercial Checking 0143 \$15.64	\$ 1.00		
✓ This payment is valid. Internal Account 0593 \$2.00			Commercial Checking 0143 \$15.64	\$ 1.00

If you need additional assistance, please contact our Client Services Team at (713)999-8875.

12. Alternatively, a memo can be placed on each transfer individually. This is an optional step. Review the information on the screen for accuracy and then select "Save".

The screenshot displays the 'TRANSFERS' interface with a search bar and a 'Bulk actions' menu. It lists three transfers with their respective 'From Account', 'To Account', and 'Amount'. A 'Memo' field is highlighted with an orange box, and a '+ Add another transfer' link is visible below it. The total amount of \$3.00 for 3 transfers is shown at the bottom, along with 'Cancel' and 'Save' buttons.

From Account	To Account	Amount
Commercial Checking 0143 \$15.64	Internal Account 0151 \$2.36	\$ 1.00
Internal Account 0151 \$2.36	Commercial Checking 0143 \$15.64	\$ 1.00
Internal Account 0593 \$2.00	Commercial Checking 0143 \$15.64	\$ 1.00

✓ This payment is valid.

Memo

+ Add another transfer

\$3.00
3 transfers

Cancel Save

If you need additional assistance, please contact our Client Services Team at (713)999-8875.