

Gulf Capital Bank

Home Page

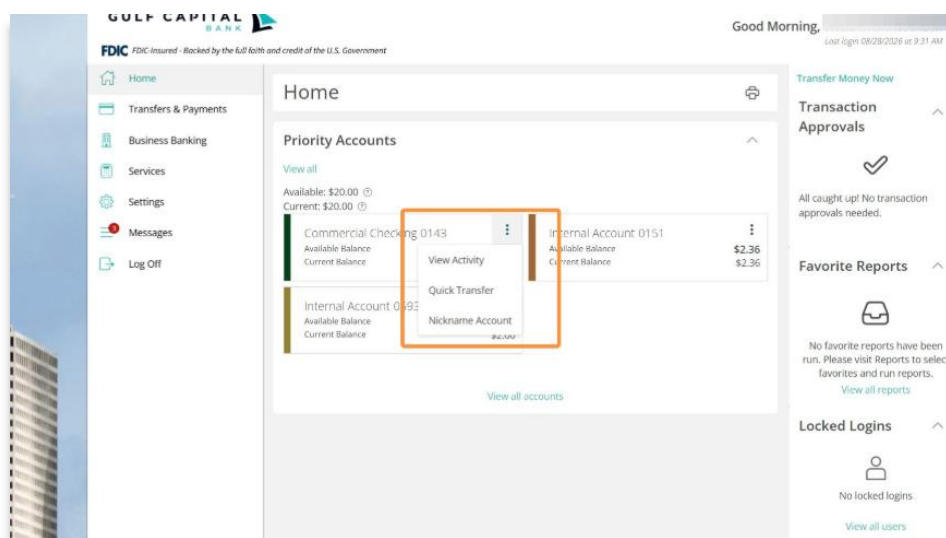
Digital banking designed
for your success.

GULF CAPITAL
BANK 
Banking Built For Houston



Learn how to customize your banking dashboard by updating account nicknames and adjusting balance display preferences. This guide helps you streamline your view and organize your account information for easier management.

1. The Home Page displays a listing of accounts the user has access to within digital banking. Click the vertical dots on any account listed to access the "View Activity", "Quick Transfer" and "Nickname Account" options.

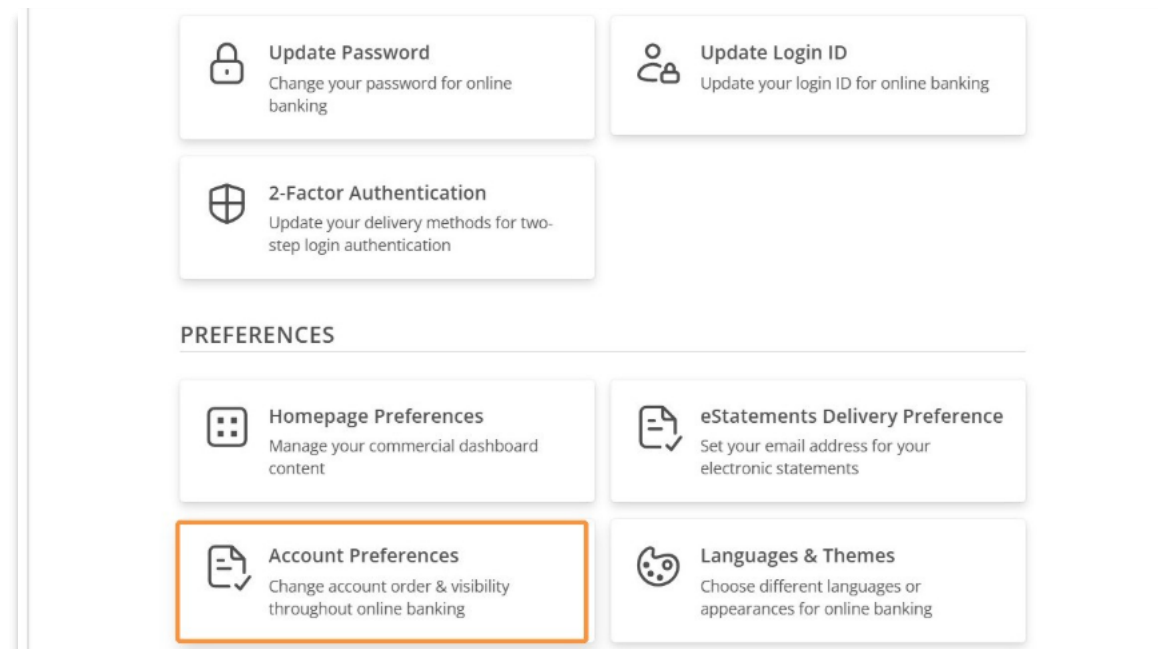
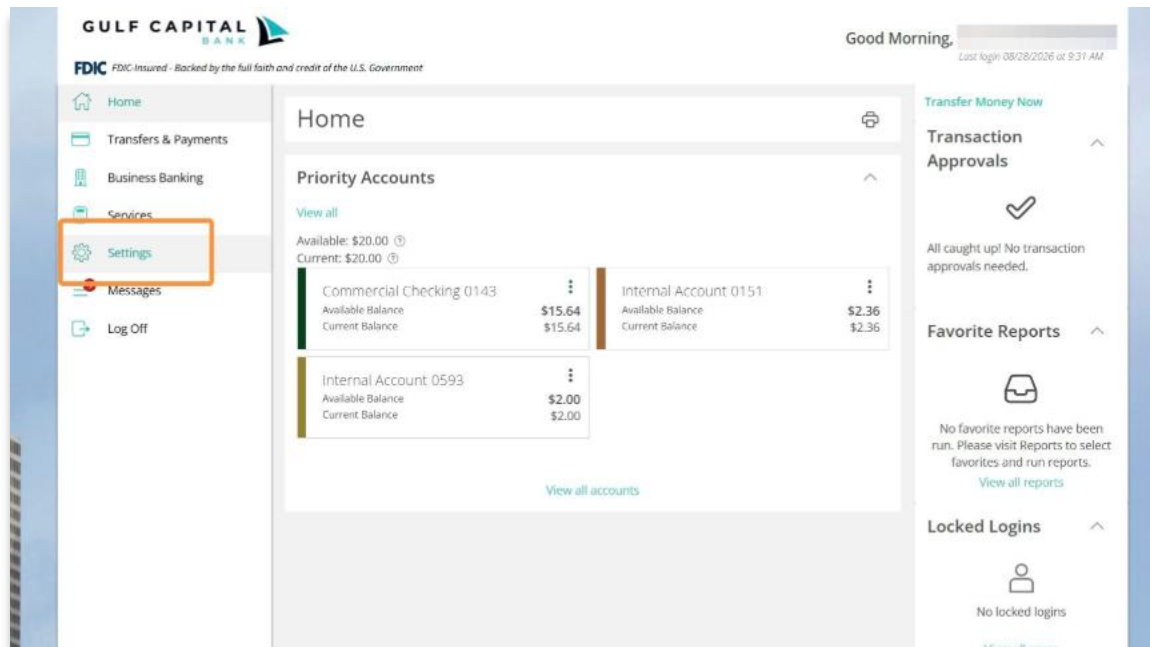


2. Choose "Nickname Account" to change the name on your home screen. "Global Nickname" will update the name for all users. "Account Nickname" would be for only your user.

If you need additional assistance, please contact our Client Services Team at (713)999-8875.



- Corporate clients may customize the balance fields that are displayed within the account tile. To make changes, select the "Settings" menu and then select "Account Preferences".



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4. Select an account.

Account Preferences

Click anywhere on the account row if you would like to add/edit an account nickname, enable SMS/Text banking or view account details. Group and sort accounts as they are displayed on the homepage.

Search by account label, name, nickname, number, or product type

Accounts

- Commercial Checking 0143
- Internal Account 0151
- Internal Account 0593

5. You will be able to select two items that will display on the home screen.

Details

Online Display Name
Commercial Checking

Current Account Group
Accounts

Account Visibility
Home

Select a balance to display on home page (max 2)

- ☐ Available Balance
- ☐ Current Balance
- ☐ Last Deposit Amount
- ☐ Previous year-to-date interest amount
- ☐ Year-to-date interest amount
- ☐ Accrued Interest
- ☐ Ledger Balance
- ☐ Last Interest Paid Amount
- ☐ One Day Float
- ☐ Three Day Float
- ☐ Two Day Float
- ☐ Last Statement Balance

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